STATEMENT OF FINANCIAL POSITION

AS OF: September 30, 2005

ASSETS

ASSETS	
CURRENT ASSETS	
101 Cash (Disclose on Schedule A)	\$49,013,347
102 Current Investments	-
103 Accounts Receivable (net) (Disclose on Schedule A)	\$19,000,627
104 Notes Receivable (current portion)	-
105 Prepaid Expenses	2,178,496
106 Other Current Assets (Disclose on Schedule A)	\$2,669,216
107 Total Current Assets	\$72,861,686
101 Total Garrent Assets	Ψ72,001,000
NON-CURRENT ASSETS	
108 Land	
	-
109 Building	4 452 000
110 Leasehold Improvements	1,153,000
111 Furniture and Equipment	14,589,269
112 Vehicles	-
113 Total Property and Equipment	\$15,742,269
114 Less: Accumulated Depreciation	8,133,045
115 Net Property and Equipment	\$7,609,224
116 Notes Receivable (net of current portion)	-
117 Performance Bond (Disclose on Schedule A)	-
118 Long Term Investments	-
119 Deposits	577,206
120 Other Noncurrent Assets (Disclose on Schedule A)	\$0
121 Total Noncurrent Assets	\$8,186,430
121 Total Noneallont / toosto	φο, του, του
122 TOTAL ASSETS	\$81,048,116
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LIABILITIES AND NET ASSETS/EQUITY	
LIABILITIES AND NET ASSETS/EQUITY	
CURRENT LIABILITIES	
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A)	\$7,893,961
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims	\$7,893,961 1,190,341
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A)	
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims	1,190,341
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A)	1,190,341 \$1,743,638
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers	1,190,341 \$1,743,638 7,183,788 4,066,538
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits	1,190,341 \$1,743,638 7,183,788
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CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A)	1,190,341 \$1,743,638 7,183,788 4,066,538
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CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A) 209 Risk Pool Payable 210 Other Current Liabilities (Disclose on Schedule A)	1,190,341 \$1,743,638 7,183,788 4,066,538 5,350,738 - \$83,367 - \$12,568,099
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A) 209 Risk Pool Payable	1,190,341 \$1,743,638 7,183,788 4,066,538 5,350,738 - \$83,367
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CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A) 209 Risk Pool Payable 210 Other Current Liabilities (Disclose on Schedule A) 211 Total Current Liabilities NON-CURRENT LIABILITIES 212 Long-term debt (net of current portion) 213 Loss Contingencies (Disclosed on Schedule A)	1,190,341 \$1,743,638 7,183,788 4,066,538 5,350,738 - \$83,367 - \$12,568,099 \$40,080,471
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CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A) 209 Risk Pool Payable 210 Other Current Liabilities (Disclose on Schedule A) 211 Total Current Liabilities NON-CURRENT LIABILITIES 212 Long-term debt (net of current portion) 213 Loss Contingencies (Disclosed on Schedule A) 214 Other Noncurrent Liabilities 216 TOTAL LIABILITIES 217 NET ASSETS/EQUITY Unrestricted Net Assets	1,190,341 \$1,743,638 7,183,788 4,066,538 5,350,738 - \$83,367 - \$12,568,099 \$40,080,471 - \$0 \$223,624 \$223,624 \$40,304,095 40,744,021
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A) 209 Risk Pool Payable 210 Other Current Liabilities (Disclose on Schedule A) 211 Total Current Liabilities NON-CURRENT LIABILITIES 212 Long-term debt (net of current portion) 213 Loss Contingencies (Disclosed on Schedule A) 214 Other Noncurrent Liabilities 216 TOTAL LIABILITIES 217 NET ASSETS/EQUITY Unrestricted Net Assets	1,190,341 \$1,743,638 7,183,788 4,066,538 5,350,738 - \$83,367 - \$12,568,099 \$40,080,471 - \$0 \$223,624 \$223,624 \$40,304,095 40,744,021
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A) 209 Risk Pool Payable 210 Other Current Liabilities (Disclose on Schedule A) 211 Total Current Liabilities NON-CURRENT LIABILITIES 212 Long-term debt (net of current portion) 213 Loss Contingencies (Disclosed on Schedule A) 214 Other Noncurrent Liabilities 216 TOTAL LIABILITIES 217 NET ASSETS/EQUITY Unrestricted Net Assets	1,190,341 \$1,743,638 7,183,788 4,066,538 5,350,738 - \$83,367 - \$12,568,099 \$40,080,471 - \$0 \$223,624 \$223,624 \$40,304,095 40,744,021

STATEMENT OF FINANCIAL POSITION

AS OF: September 30, 2005

Schedule A	Disclosures	September 30, 2003				
ASSETS:				LIABILITIES:		
<u>Cash</u>				IBNR Claims Estimate		
	Unrestricted		48,929,980	Current Year FY 06		6,146,779
	Restricted		\$83,367	Prior Year(s)		4 747 400
				FY05 FY04		1,747,182
Total Cash			\$49,013,347	Total IBNR		\$7,893,961
Accounts Receive	<u>able</u>					
ADHS				Payable to ADHS (Detail of Lir		
Current Year	Program ID	Category ID	=	Program ID	Category ID	_
Current Year	TXIX Child TXIX CMDP		886,178 858,232	Current Year Admin & Mgmt Ger	Sanctions	1,404,526
	TXIX CMDF TXIX SMI		8,036,466	Prior Year		
	HIFA II SMI		38,228	TXXI Child	Profit/Risk Corridor	\$84,419
	TXIX GMHSA		775,449	HIFA II GMH	Profit/Risk Corridor	\$61,330
	HIFA II GMH		(11,663)	HIFA II SMI	Profit/Risk Corridor	\$60,443
	TXIX DD Child		-	Admin & Mgmt Ger	Sanctions	\$132,920
	TXIX DD Adult		-			
	TXXI Child		108,359			
	TXXI Adult		3,069	Total Payable to ADHS		\$1,743,638
	NTXIX/XXI Child		79,485			
	NTXIX/XXI SMI		4,349,886	Deferred Revenue from: (Deta	nil of Line 208)	
	Mental Health		(10,475)	Program ID	Category ID	<u> </u>
	Substance Abuse		1,814,008	ADHS		
	Prevention Intervention		515,460	Current Year		
	ADHS DOC		404,328	NTXIX/XXI Child		\$83,367
	PASRR		12,300	Select Program		\$0
	HB2003 Child		-	Select Program		\$0
	HB2003 SMI	O	-	Select Program		\$0
	NTXIX/XXI SMI	Community Placement	-	Select Program		
Prior Year	Select Program	Identify category		Prior Year		
FIIOI Teal	TXIX Child		_	Select Program		\$0
	TXIX CMDP		_	Select Program		\$0 \$0
	TXIX CMDI TXIX SMI		_	Select Program	Identify Category	ΨΟ
	HIFA II SMI		-	Non-ADHS &/or Unrelated E		
	TXIX GMHSA		_	Current Year		
	HIFA II GMH		-	Identify Program	Identify Category	
	TXIX DD Child		_	Identify Program	Identify Category	
	TXIX DD Adult		-	Prior Year	, , ,	
	TXXI Child		-	Identify Program	Identify Category	
	TXXI Adult		-			
	NTXIX/XXI Child		-			
	NTXIX/XXI SMI		-			
	Mental Health		-			
	Substance Abuse		-	Total Deferred Revenue		\$83,367
	Prevention Intervention		-			
	ADHS DOC		-	Other Current Liabilities (Deta		
	PASRR		-	Identify Other Curre	ent Liabilities	
	HB2003 Child		-	Insurance		
	HB2003 SMI	I de a Milia de la como de la com	-	Accrued audit fees		127,820
	Select Program	Identify category		Casa Buena Payab		54,374
Non ADUC 9/a	u Umuslated Dusiness			Deferred Lease Lia	DIIITY	623,861
	r Unrelated Business			Due to affiliates	to poront	4,159,273
Current Year	Employee receivables		31,372	Income tax payable Legal	to parent	3,324,668
	RxInnovations		638,133	Malpractice Reserv	P	4,269,609
	Miscellaneous		177,916	Miscellaneous	•	4,269,609 8,494
	Non-HB2003 provider re	eceivables	60,248	Missonarious		0,707
	Rehabilitative Services		-	Total Other Current Liabilities		\$12,568,099
	Accrued interest receiva		130,330 Page 1 of 2			
VO: Stmt Fin	Pos_Sch A		Page 1 of 2		12/15/2	005 [12:53 PM]

	Case management receivable	12,967	Loss Contingencies (Detail of Line 213)	
	Casa Buena	-	Identify Loss Contingencies	
	Medicare receivable	69,654		
	Lab Receivables	14,379	Total Loss Contingencies	\$0
Prior Year			Other Noncurrent Liabilities (Detail of Line 214)	
	Employee receivables	6,318	Deferred lease credit - noncurrent	18,360
	RxInnovations	-	Deferred tax - noncurrent	205,264
	Miscellaneous	-		
	Non-HB2003 provider receivables	-	Total Other Noncurrent Liabilities	\$223,624
	Rehabilitative Services Administration	-		
	Accrued interest receivable	-		
	Case management receivable	-	Restricted Net Assets (Detail of Line 217)	
	Medicare receivable	_	Identify Restricted Net Assets	
	Lab Receivables	_	identity received nervices.	
	Edb Nedelvables		Total Restricted Net Assets	\$0
A.II	Doubtful Accounts		Total Nestricted Net Assets	
		40,000,007		
Total Accounts I	Receivable	19,000,627		
Other Current A	ssets (Detail of Line 106)			
Other Guirent A.	Deferred tax asset	2,669,216		
	Deletted tax asset	2,009,210		
Total Other Curr	ant Assats	\$2,669,216		
Total Other Our	CHI AGGUG	Ψ2,003,210		
Other Noncurrer	nt Assets (Detail of Line 120)			
	Identify Other Non Current Assets			
	,			
Total Other Non	current Assets			
PERFORMANCE	BOND:			

\$45,167,606

Adjustments:

Type of Security & Amount -

Disclose and describe any adjustments made to previously submitted

financial statements, including those that affect the current period financial statements.

Payables to ADHS - Other* Category

Disclose items recorded as "Other" in the category for Payable to ADHS Section

Explain ≥10% fluctuation in account from prior period

Describe fluctuation in each account greater than 10%

101. Cash - Decreased 16.4% due to decreased cash collections from the ADHS/DBHS

Surety Bond

- 103. Accounts receivable, net Increased 387.9% due to accruing the SFY2005 capitation rates for Maricopa County
- 105. Prepaid expenses Increased 100.1% due to entering into new lease and insurance arrangements
- 106. Other current assets Increased 25.8% due to the June 30, 2005 income tax calculation affecting the current deferred tax asset
- 115. Net, property and equipment Increased 15.5% due to new lease arrangements and site buildouts and improvements
- 119. Deposits Increased 15.1% due to new site leases
- 202. Reported but unpaid claims Increased 67.1% due to normal claims processing activities and timings
- 203. Payable to the ADHS Increased 414.2% due to excess profits in Non-Title XIX Children's program
- 205. Trade accounts payable Increased 28.1% due to normal trade vendor cycle timing
- 206. Accured salaries and benefits Decreased 12.6% due to normal payroll cycle timing.
- 210. Other current liabilities Increased 56.0% due to the June 30, 2005 income tax calculation and the due to affiliates balance payments timing

STATEMENT OF CHANGES IN NET ASSETS / EQUITY

AS OF: September 30, 2005

	Beginning Balance: Net Surplus / Net Earning for to Dividends Declared	July 1, 2005 the period ended:	September 30, 2005
**	Prior Period Adjustments Ending Balance:	September 30, 2005	

luitial Cautal	Additional Conital	Net Assets / Retained	Tatal
Initial Capital	Additional Capital	Earnings	Total
36,491,707	-	2,408,314	38,900,021
-	-	1,538,007	1,538,007
	-	(400,000)	(400,000)
-	706,000	-	706,000
\$ 36,491,707	\$ 706,000	\$ 3,546,321	\$ 40,744,028

^{*} Net of dividends declared

^{**} Disclosure of Prior Period Adjustments
Parent put \$1,200,000 into capital in July 2005

September 30, 2005

*DISCLOSE C	N SCHEDULE A																							
		TXIX CHILD	TXIX CMDP T	XIX DD CHILD NT	XIX/XXI CHILD	TXXI CHILD HB2	2003 CHILD	TXIX SMI T	XIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH		PREVENTION INTERVENTION	PASRR	ADHS DOC	OTHER	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN	TOTAL
REVENUES	S																							
	enue Under ADHS Contract	18,368,040	10,255,180	1,471,288	1,765,269	1,223,176	0	53,823,177	1,032,243	20,092,655	593,729	47,668	0	18,869,247	207,989	550,207	5,559,610	1,498,254	16,500	404,328	0	135,778,559	0	135,778,559
	IS Revenue - Qualifying Incentive Payments cialty & Other Grants*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	nt Fees (Co-pays) d Party Recoveries	0	0	0	0	0	0	722	0	821	0	0	0	8	0	34	13	0	0	0	0	1,598	0	1,598
a Me	licare er Insurance	0	0	0	0	0	0	134,423 8,289	0	97,877 8,358	0	0	0	901	0	3,676 517	285 69	0	0	0	0	,	0	237,162 17,234
405 Inte	rest Income er Funding Sources - Non ADHS*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18,317	0 18,317	466,961 0	466,961 18,317
	elated Business Activities* FAL REVENUE	0 18,368,040	0 10,255,180	0 1,471,288	0 1,765,269	0 1,223,176	0	0 53,966,612	0 1,032,243	0 20,199,712	0 593,729	0 47,668	0	0 18,870,157	0 207,989	0 554,433	0 5,559,976	0 1,498,254	0 16,500	0 404,328	0 18,317	136,052,870	0 466,961	0 136,519,831
EXPENSES Service Expe																								
	atment Services																							
1 Cou	nseling, Individual nseling, Family	2,867,093 1,756,549	665,422 346,335	165,624 122,105	209,061 98.868	252,274 152,374	0	1,571,926 115,497	20,738 1.436	598,552 69,132	22,632 2,178	3,086 370	0	2,056,147 88,387	29,239 2,551	43,392 3.034	444,147 3.130	0	0	0	0	8,949,334 2,761,947	0	8,949,334 2,761,947
3 Cou	nseling, Group sultation, Assessment & Specialized Testing	147,460 1,182,783	20,892 118,428	3,296 76,587	19,410 41,877	17,864 99,432	0	230,835 611,331	2,489 12,159	92,991 360,553	3,674 3,150	394 2,286	0	927,978 1,556,949	5,389 18,142	16,504 186,793	325,467 329,712	0	0	0	0	1,814,643 4,600,182	0	1,814,643 4,600,182
c Oth	er Professional al Treatment Services	20,904 5,974,789	46 1,151,123	0 367,612	173,883 543,099	1,344 523,287	0	2,529,590	182 37,005	333,592 1,454,821	56 31,690	0 6,136	0	0 4,629,461	701 56,022	32,321 282,045	460,383 1,562,839	0	0	0	0	1,023,411 19,149,517	0	1,023,411 19,149,517
	abilitation Services ng Skills Training	913,226	279,023	90,249	29,767	47,812	0	1,677,510	26,103	569,540	8,493	446	0	131,348	1,588	2,723	3,972	0	0	0	0	3,781,801	0	3,781,801
b Cog	nitive Rehabilitation	12,949	3,063	0 5,319	0	0 817	0	90,103	1,372	0 31,359	0 731	0	0	0 25,634	0	0 388	0 1,734	0	0	0	0	173,575	0	0 173,575
	ported Employment Services al Rehabilitation Services	3,148 929,323	3,628 285,715	19 95,588	166 30,034	22 48,650	0	925,036 2,692,649	80,055 107,530	374,990 975,890	32,630 41,854	104 551	0	188,470 345,452	1,424 3,018	534 3,646	3,448 9,154	0	0	0	0	1,613,676 5,569,052	0	1,613,676 5,569,052
	fical Services fication Services	17	0	0	0	0	0	250.121	8.649	83,130	1.366	169	0	740,596	1,296	3.214	318.608	0	0	0	0	1,407,165	0	1,407,165
b Mei	dical Management oratory, Radiology & Medical Imagin	805,614 17,529	78,318 1,961	132,902 1,975	40,215 836	70,108 1,366	0	3,017,216 136,440	75,802 4,007	1,513,651 82,995	20,728 929	3,131 163	0	1,012,990 64,011	24,233 705	30,189 2,660	44,736 8,250	0	0	0	0	6,869,833 323,827	0	6,869,833 323,827
d Ele	ctro-Convulsive Therapy al Medical Services	6,322 829,483	0 80,279	134,877	0 41,051	71,474	0	40,651 3,444,427	0 88,459	43,129 1,722,905	23,023	0 3,463	0	5,567 1,823,164	0 26,233	0 36,062	0 371,594	0	0	0	0	95,669 8,696,494	0	95,669 8,696,494
	port Services e Management	36.630	4.691	1,917	3.524	614	0	16.005.357	199.056	7,298,875	237,681	8,941	0	1,673,292	37,365	492.449	142.243	0	0	0	0	26.142.633	0	26.142.633
b Per	sonal Assistance nily Support	437,573 956,279	152,647 188,333	325,057 137,075	35,510 29,667	18,051 46,877	0	2,462,491 7,677	51,347 60	648,286 3,335	2,197	4	0	211,228 3,228	52 0	0 37	43,934	0	0	0	0	4,388,376 1,372,742	0	4,388,376 1,372,742
d Pee	r Support rapeutic Foster Care Services	96,055 519,779	41,389 1,469,926	3,306	8,643 8,079	4,811	0	274,804 77,357	5,376	88,682 18,263	2,321	63 0	0	60,601	564 0	1,761	10,954	0	0	0	0	599,330 2,093,405	0	599,330 2,093,405
f Res	pite Care sing Support	822,280 0	114,514 0	39,434	11,906 0	23,350	0	168 0	0	0 609,635	0 1,843	0	0	861 0	0 224	0 6,780	0 149,574	0	0	0	0	1,012,514 768,057	0	1,012,514 768,057
h Inte	rpreter Services Fund Services	0	0	0	27,842 181,523	0	0	0	0	9,560 311,844	0	0	0	0	512 0	10,123 8,418	2,651 62,926	0	0	0	0	50,688 564,711	0	50,688 564,711
k Blo	nsportation ok Purchase NTXIX Consumer Drop In Cente	288,548 0	48,009 0	6,765 0	17,751 0	16,108 0	0	744,930 350,637	18,296 0	257,392 89,616	2,972 0	105 0	0	382,067 0	1,688 0	19,818 0	46,452 0	0	0	0	0	1,850,901 440,253	0	1,850,901 440,253
	al Support Services sis Intervention Services	3,157,143	2,019,510	513,553	324,445	109,810	0	19,923,420	274,135	9,335,489	247,030	9,113	0	2,331,278	40,405	539,386	458,893	0	0	0	0	39,283,610	0	39,283,610
b Cris	is Intervention - Mobile is Services	383,467 72,456	196,355 8,313	90,442 8,018	162,222 7,731	21,302 6,553	0	504,241 318,139	44,121 8,285	170,763 106,813	7,176 1,224	901 471	0	530,732 535,009	4,177 2,827	225,114 126,165	79,070 220,756	0	0	0	0	2,420,083 1,422,763	0	2,420,083 1,422,763
	is Phones al Crisis Intervention Services	2,144 458,067	204,669	90 98,550	189 170,143	36 27,891	0	810,425 1,632,805	10,043 62,449	373,620 651,196	0 8,400	403 1,775	0	89,871 1,155,613	7,004	26,706 377,986	7,144 306,970	0	0	0	0	1,320,672 5,163,518	0	1,320,672 5,163,518
506 Inp a Hos	atient Services pital																							
2 Det	chiatric (Provider Types 02 & 71 oxification (Provider Types 02 & 71	1,093,162 0	253,379 0	94,707 0	34,412 0	101,768 0	0	3,361,200 17,810	24,715 0	1,699,716 8,389	16,805 0	1,257 0	0	1,133,848 46,846	4,275 0	158,682 0	37,895 355	0	0	0	0	8,015,820 73,399	0	8,015,820 73,399
1 Psy	acute Facility chiatric (Provider Types B5 & B6	73,492	55,149	0	0	0	0	720	0	0	0	0	0	1,158	0	178	0	0	0	0	0	130,697	0	130,697
c Res	oxification (Provider Types B5 & B6) idential Treatment Center (RTC)	0	0	0	0	0	0	30,126	0	8,415	0	0	0	335,836	968	4,261	238,393	0	0	0	0	617,998	0	617,998
1 78,1	chiatric - Secure & Non-Secure Provider Types 31,B2,B3)	2,071,436	1,213,058	0	42,557	52,150	0	553,450	3,677	288,367	3,091	0	0	150,075	456	29,009	3,856	0	0	0	0	4,411,182	0	4,411,182
2 (78	oxification - Secure & Non-Secure (Provider Type: B1,B2,B3) Itient Services. Professional	0 110.581	513 24.842	0 7.987	0 7.962	0 10.645	0	0 136.310	0 2.872	0 55.143	0	0 118	0	0 121.823	0 627	0 38.616	0 8.288	0	0	0	0	513 526,512	0	513 526,512
e Tot	al Inpatient Services	3,348,671	1,546,942	102,694	84,931	164,562	0	4,099,616	31,264	2,060,030	20,593	1,375	0	1,789,586	6,326	230,746	288,786	0	0	0	0	13,776,121	0	13,776,121
a Lev	idential Services el II Behavioral Health Residential Facilitie	820,811	820,029	37,823	17,826	23,549	0	2,335,862	13,723	669,515	386	923	0	1,399,662	865	5,572	271,753	0	0	0	0	6,418,300	0	6,418,300
c Roo	el III Behavioral Health Residential Facilitie m and Board	116,764 0 937,575	167,349 0 987,378	0 0	172,977	0 0 23,549	0	589,829 0	2,760 0	111,171 332,725	0	0 0 923	0	13,795 0 1,413,457	0 0 865	20,109 25,681	390,830 662,583	0	0	0	0	1,001,668 916,641 8,336,609	0	1,001,668 916,641
	al Residential Services avioral Health Day Program			37,823	190,803		U	2,925,691	16,483	1,113,412	380	923	U		800	25,681	662,583	U	U	U	0	.,,	U	8,336,609
a Sup b The	ervised Day Program rapeutic Day Program	114,599 560,615	5,022 79,032	2,543 328	7,642 25,353	12,005 34,088	0	314,034 606,050	2,406 1,844	118,084 211,490	1,610 4,081	0	0	22,919 837,418	0 6,000	534 17,184	77 467,086	0	0	0	0	601,476 2,850,570	0	601,476 2,850,570
	dical Day Program al Behavioral Health Day Program	2,772 677,986	0 84,054	0 2,872	0 32,995	194 46,287	0	920,084	0 4,250	0 329,574	0 5,690	0	0	0 860,337	6,000	0 17,719	0 467,164	0	0	0	0	2,966 3,455,012	0	2,966 3,455,012
	vention Services	n	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,273,415	0	0	0	1,273,415	0	1,273,415
b HIV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	206,700 206,700	1,273,415	0	0	0	206,700 1,480,115	0	206,700 1,480,115
510 Me		2,271,571	342,282	428,172	25,787	240,359	0	6,729,037	922,508	4,029,345	129,023	14,453	0	3,731,968	195,906	(120,572)	16,553				0	18,956,390	0	18,956,390
b Les	s Pharmacy Rebate Receivec rmacy Rebate Related Expense	2,271,571 (83,618) 72,143	(2,776) 2,395	428,172 (5,219) 4,503	25,787 (944) 814	(5,997) 5,174	0	6,729,037 (198,718) 171,448	922,508 (20,710) 17,868	4,029,345 (113,767) 98,155	129,023 (6,441) 5,557	14,453 0	0	3,731,968 (115,211) 99,400	195,906 0	(120,572) (1,333) 1,150	(500) 431	0	0	0	0	(555,233) 479,038	0	18,956,390 (555,233) 479,038
d Tot	al Medication Services	2,260,096	341,901	427,456	25,658	239,536	0	6,701,766	919,666	4,013,732	128,139	14,453	0	3,716,157	195,906	(120,755)	16,484	0	0	0	0	18,880,195	0	18,880,195
512 ADI	er ADHS Service Expenses Not Rpt'd Above* HS/DOC COOL	0 0	0 0	0 0	0 0	0 0	0	0 0	0 0	0 0	0	0 0	0	0 0	0 0	0 0	0 0	0 0	15,263 0	410,045	0	15,263 410,045	0	15,263 410,045
520 Ser	total ADHS Service Expenses vice Expenses from Non ADHS Sources*	18,573,133	6,701,571	1,781,025	1,443,159	1,255,046	0	44,870,048	1,541,241	21,657,049	506,805	37,789	0	18,064,505	341,779	1,392,516	4,351,167	1,273,415	15,263	410,045	0	124,215,551 0	0	124,215,551 0
	al Service Expense	18,573,133	6,701,571	1,781,025	1,443,159	1,255,046	0	44,870,048	1,541,241	21,657,049	506,805	37,789	0	18,064,505	341,779	1,392,516	4,351,167	1,273,415	15,263	410,045	0	124,215,551	0	124,215,551

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VO: Stmnt Activities

VO STATEMENT OF ACTIVITIES YEAR TO DATE AS OF:

September 30, 2005

*DISCLOSE ON SCHEDULE A

*DISCI	OSE ON SCHEDULE A																							
		TXIX CHILD	TXIX CMDP	TXIX DD CHILD NT	XIX/XXI CHILD	TXXI CHILD	HB2003 CHILD	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH	SUBSTANCE ABUSE	PREVENTION INTERVENTION	PASRR	ADHS DOC	OTHER	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN	TOTAL
Admin	strative Expenses:																							
601	Salaries	439,948	245,628	35,241	42,340	29,296	0	1,289,196	24,725	481,292	14,220	1,142	0	451,965	4,981	13,179	133,173		426		0	3,252,326		3,252,326
602	Employee Benefits	88,754	49,552	7,109	8,542	5,910	0	260,079	4,988	97,095	2,869	230	0	91,178	1,005	2,659	26,866		86	1,954	0	656,116		656,116
603	Professional & Outside Services	78,448	43,799	6,284	7,550	5,224	0	229,880	4,409	85,821	2,536	204	0	80,591	888	2,350	23,746		76	1,727	0	579,932		579,932
604	Travel	9,484	5,295	760	913	632	0	27,792	533	10,375	307	25	0	9,743	107	284	2,871	774	9	209	0	70,112		70,112
605	Occupancy	25,891	14,455	2,074	2,492	1,724	0	75,871	1,455	28,325	837	67	0	26,599	293	776	7,837		25	570	0	191,403		191,403
606	Depreciation	90,308	50,420	7,234	8,691	6,014	0	264,632	5,075	98,794	2,919	234	0	92,774	1,023	2,705	27,336		87	1,988	0	667,601		667,601
607	All Other Operating*	545,215	304,400	43,673	52,471	36,306	0	1,597,666	30,642	596,451	17,623	1,415	0	560,107	6,173	16,333	165,037	44,476	528	12,002	0	4,030,518		4,030,518
608	Subtotal ADHS Administrative Expenses	1,278,048	713,549	102,375	122,999	85,105	0	3,745,117	71,827	1,398,152	41,309	3,316	0	1,312,957	14,471	38,286	386,867	104,256	1,238	28,135	0	9,448,008	0	9,448,008
650	Non ADHS Administrative Expenses*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	163.435	163,435
651	Unrelated Admin. Expense*																					0	,	0
652	Subtotal Administrative Expense	1,278,048	713,549	102,375	122,999	85,105	0	3,745,117	71,827	1,398,152	41,309	3,316	0	1,312,957	14,471	38,286	386,867	104,256	1,238	28,135	0	9,448,008	163,435	9,611,443
701	Unrelated Business Expenses*																					0		0
790	Income Tax Provisions																							
a	ADHS Income Tax Provision	(636,051)	1,217,973	(176,736)	85,391	(50,166)	0	2,237,619	(249,089)	(1,267,412)	19,561	2,814	0	(217,924)	(63,582)	(377,525)	352,348	51,713	0	(14,518)	0	914,414	0	914,414
b	Non ADHS Income Tax Provision	0	0	0	0	0	0	57,374	0	42,823	0	0	0	364	0	1,691	147	0	0	0	7,855	110,253	130,163	240,416
799	Subtotal Income Tax Provision	(636,051)	1,217,973	(176,736)	85,391	(50,166)	0	2,294,993	(249,089)	(1,224,590)	19,561	2,814	0	(217,560)	(63,582)	(375,835)	352,494	51,713	0	(14,518)	7,855	1,024,667	130,163	1,154,830
800	TOTAL EXPENSES	19,215,130	8,633,093	1,706,664	1,651,549	1,289,985	0	50,910,158	1,363,979	21,830,611	567,675	43,919	0	19,159,902	292,668	1,054,967	5,090,528	1,429,384	16,501	423,662	7,855	134,688,226	293,598	134,981,824
801	INC/(DEC) IN NET ASSETS/EQUITY	(847,090)	1.622.087	(235,376)	113.720	(66,809)	0	3,056,454	(331,736)	(1,630,899)	26.054	3,749	0	(289,745)	(84,679)	(500,534)	469,448	68.870	(1)	(19,334)	10.462	1,364,644	173,363	1,538,007
301	INO(DEG) IN NET AGGETG/EQUIT	(847,090)	1,022,007	(230,376)	113,720	(60,009)	0	5,000,404	(331,730)	(1,030,033)	20,034	3,748	- 0	(209,743)	(04,079)	(300,334)	409,440	66,670	(1)	(19,334)	10,462	1,304,044	173,303	1,000,007

*Disclose on Schedule A

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September 30, 2005

Schedule A Disclosure																							
				NTXIX/XXI													PREVENTION					PROGRAM ADMIN/MGMT/	
DISCLOSURE OF OTHER ADHS REVENUE	TXIX CHILD	TXIX CMDP TX	XIX DD CHILD	CHILD 1	TXXI CHILD HB2	003 CHILD	TXIX SMI TXI	X DD ADULT N	XIX/XXI SMI F	HIFA II SMI T	XXI ADULT HB	22003 SMI T	(IX GMHSA H	IIFA II GMH	HEALTH	ABUSE IN	ITERVENTION	PASRR	ADHS DOC	OTHER	\$0 \$0	GEN	**************************************
Total Other - Other Column																				\$0	\$0 \$0		\$0 \$0
DISCLOSURE OF OTHER GRANTS REPORTED ON LINE 402 Itemization of Items Reported on Line 402																					0		0
Total Other Grants =	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DISCLOSURE OF OTHER REVENUE REPORTED ON LINE 406 Itemization of Items Reported on Line 406 Lab Revenue Miscellaneous Total Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	15,377 2,939 18,317	15,377 2,939 18,317	0	15,377 2,939 18,317
UNRELATED BUSINESS ACTIVITIES REPORTED ON LINE 407 Itemization of Items Reported on Line 407																					0		0
Total Unrelated Business Activities =	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DISCLOSURE OF ALL OTHER BEHAVIORAL HEALTH SERVICES ON LINE 511 Itemization of Items Reported on Line 511 HB2003 Children and Adult services PASARR Total All Other Behavioral Health Services	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 0 0	0 15,263 15,263	0 0 0	0 0 0	0 15,263 15,263	0	0 15,263 15,263
DISCLOSURE OF SERVICES EXPENSES FROM NON ADHS SOURCES ON LINE 520 Itemization of Items Reported on Line 520																					0		0
Total Service Expenses Non-ADHS Sources	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DISCLOSURE OF ALL OTHER OPERATING ON LINE 607 Itemization of Items Reported on Line 607 Maintenance Contracts Supplies Phone Licenses & Taxes Insurance Training Postage Other Sanctions & penalties expense Net Allocation In	10,230 13,942 3,173 19,799 5,124 2,266 0 (2,009) 492,690	0 5,712 7,784 1,771 11,054 2,861 1,265 0 (1,122) 275,074	0 819 1,117 254 1,586 410 182 0 (161) 39,466	0 985 1,342 305 1,905 493 218 0 (193) 47,416	0 681 928 211 1,318 341 151 0 (134) 32,808	0 0 0 0 0 0 0	0 29,977 40,856 9,298 58,018 15,015 6,640 0 (5,888) 1,443,750	0 575 784 178 1,113 288 127 0 (113) 27,690	0 11,191 15,253 3,471 21,680 5,606 2,479 0 (2,198) 538,990	0 331 451 103 640 166 73 0 (65) 15,925	0 27 36 8 51 13 6 0 (5)	0 0 0 0 0 0	0 10,509 14,323 3,260 20,340 5,264 2,328 0 (2,064) 506,148	0 116 158 36 224 58 26 0 (23) 5,579	0 306 418 95 593 154 68 0 (60)	0 3,097 4,220 960 5,993 1,551 686 0 (608) 149,138	0 835 1,137 259 1,615 418 185 0 (164) 40,191	0 10 14 3 19 5 2 0 (2)	0 225 307 70 436 113 50 0 (44) 10,846	0 0 0 0 0 0	0 75,626 103,069 23,456 146,365 37,880 16,751 0 (14,855) 3,642,225		0 75,626 103,069 23,456 146,365 37,880 16,751 0 (14,855) 3,642,225
Total All Other Operating	545,215	304,400	43,673	52,471	36,306	0	1,597,666	30,642	596,451	17,623	1,415	0	560,107	6,173	16,333	165,037	44,476	528	12,002	0	0 4,030,518	0	0 4,030,518
DISCLOSURE OF NON-ADHS ADMINISTRATIVE EXPENSES ON LINE 650 Iternization of Items Reported on Line 650 Investment income administration																					0	163,435	163,435
Total Non-ADHS Admin. Expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	163,435	0 163,435
DISCLOSURE OF UNRELATED ADMINISTRATIVE EXPENSES ON LINE 651 Itemization of Items Reported on Line 651																					0		0
Total Unrelated Administrative Expenses	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DISCLOSURE OF UNRELATED BUSINESS EXPENSES LINE 701																							
Itemization of Items Reported on Line 701																					0		0
Total Unrelated Business Expenses	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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September 30, 2005

																		FROGRAM	
		NTXIX/XXI									MENTAL	SUBSTANCE	PREVENTION					ADMIN/MGMT/	
TXIX CHILD	TXIX CMDP TXIX DD CHILD	CHILD	TXXI CHILD HB2003 CHILD	TXIX SMI	TXIX DD ADULT NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH	HEALTH	ABUSE	INTERVENTION	PASRR	ADHS DOC	OTHER	SUB TOTAL	GEN	TOTAL

ADJUSTMENTS
(Disclose and describe any adjustments to previously submitted financial statements including those that affect the current financial statements)

Analysis:

(Compare prior quarter activity to current quarter activity for each column [program] and each row major category of service.)

Children's services shifted from support and crisis intervention services to treatment, medical, residential and inpatient services over the last quarter. This shift was most pronouced in the Title XIX Child and Title XIX DD Child categories for inpatient services which saw increases of greater than 900% in one quarter.

While this change is striking, when looking back to previous quarters in SFY2005, it appears that the SFY2005 4th quarter numbers were uncharateristic. Some of the change is due to year-end claims processing and IBNR fluxuations because when looking back two quarters, total children's inpatient is approximately 10% lower than the current quarter.

Adult services mirrored the trend noted for children, except at a substantially lower amplitude. Medical services and support services increased, as did inpatient services while other services decreased. However, when compared with quarters prior to the fourth quarter of SFY2005, the variance between quarterly activity is much lower than with the fourth quarter. Adult medication costs continue to increase due to higher pentration of consumers receiving medications services. Cost per script and number of scripts per consumer have remained fairly constant.

STATEMENT OF CASH FLOWS YEAR TO DATE FOR PERIOD ENDED:

September 30, 2005

CASH FLOWS FROM OPERATING ACTIVITIES: Changes in Net Assets Adjustments to Reconcile Excess of Revenue Over/(Under) Expenses to Net Cash Provided (Used) by Operating Activities:	1,538,000
Depreciation and Amortization	446,908
Changes in Operating Assets and Liabilities	
(Increases)/Decreases in Assets:	
Current Investments	-
Receivables	(14,996,772)
Inventory & Prepaid Expenses	(1,089,662)
Interest Receivable	(109,173)
Deposits	(75,794)
Other	-
Increases/(Decreases) in Liabilities:	
IBNR	1,283,804
RBUC	478,190
Accounts Payable to ADHS	-
Accounts Payable to Providers	579,953
Interest Payable	-
Trade Accounts Payable	447,591
Accrued Salaries & Benefits	(770,273)
Other Current Liabilities	3,591,458
NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES	(8,675,771)
CASH FLOWS FROM INVESTING ACTIVITIES	
Proceeds from Sale of Property & Equipment	_
Purchases of Property & Equipment	(1,224,163)
Proceeds from Sales of Investments	(1,224,100)
Purchase of Investments	-
NET CASH PROVIDED (USED) BY INVESTING ACTIVITIES	(1,224,163)
CASH FLOWS FROM FINANCING ACTIVITIES:	
Acquisition of Debt (Describe on Schedule A)	706,000
Payment of Lease Obligations	-
Payment of Other Debts (Describe on Schedule A)	(400,000)
	, ,
NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES	306,000
NET INCREASE/(DECREASE) IN CASH	(9,593,934)
BEGINNING CASH	58,607,281
ENDING CASH BALANCE *	49,013,347
LIDING GAON DALANGE	73,013,347

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STATEMENT OF CASH FLOWS	
YEAR TO DATE FOR PERIOD ENDED:	September 30, 2005
Schedule A Disclosure	
Describe:	

1. Sources and amounts of cash received for other grants.

- 2. Underlying transactions for acquisition of debt. (Debtor, amount, purpose of loan, term, interest rate of debt acquired during the quarter.) **Capital infusion from parent company** 706,000
- 3. Underlying transactions for retirement of debt. (Debtor, amount paid off.)
- 4. Cash Flows From Financing Activities Payment of Other Debt Dividends declared and paid 400,000
- 5. Supplemental data or non-cash investing and financing activities, gifts, etc.